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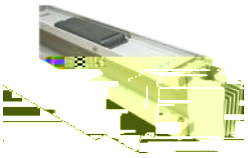

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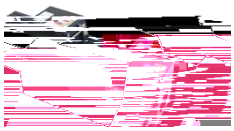

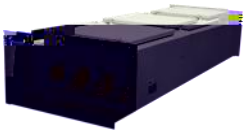

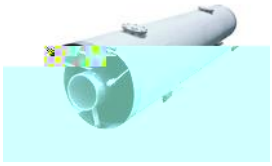

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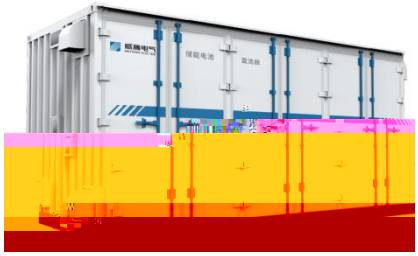

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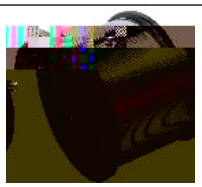
	SMBB	
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		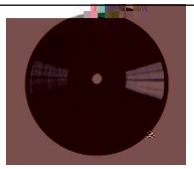

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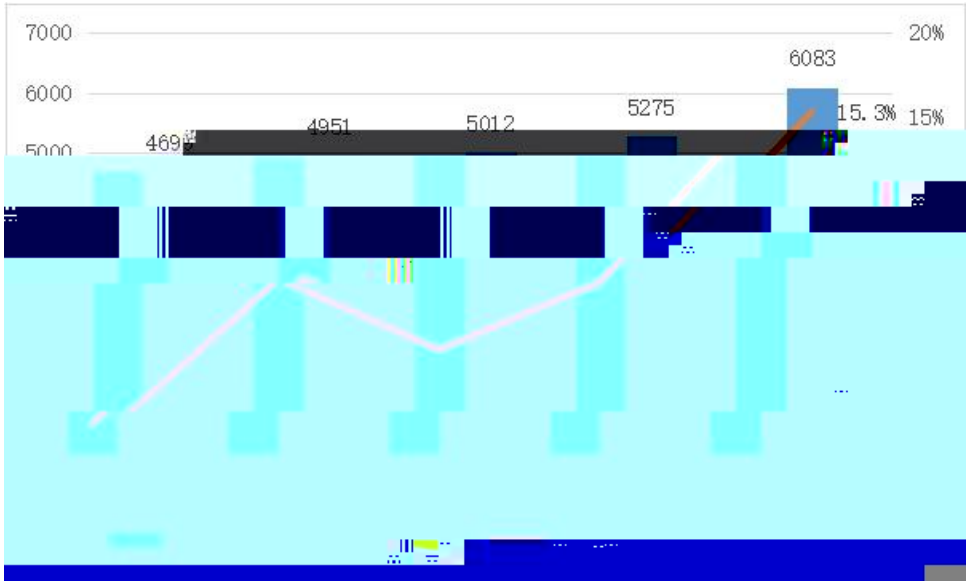

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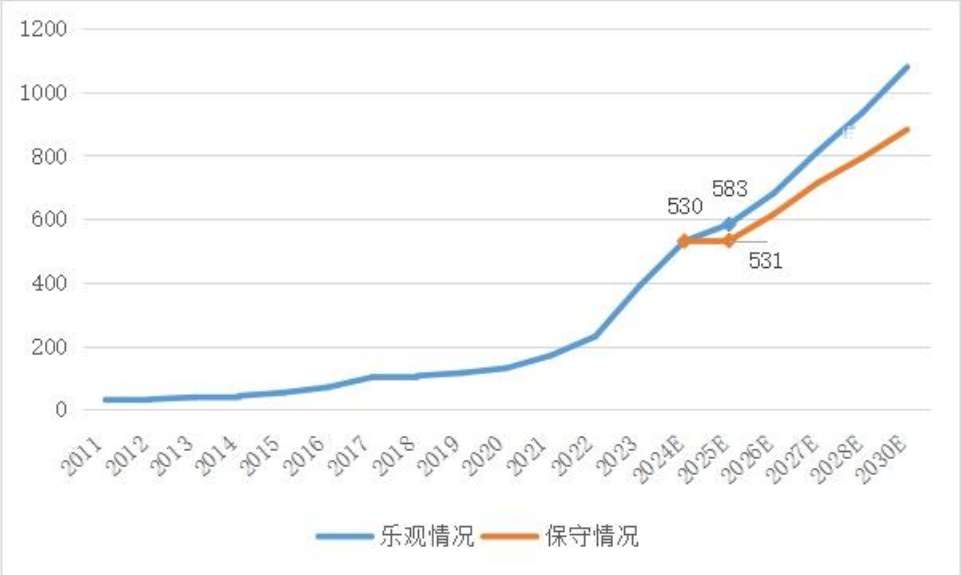
Ю AI ж Л ч ώ 5G ầ Ц ᄂ Ռ ˆ IoT˜ ч ╟ ╒ Â

2024 ˘ ǿ فى ẏ صر 73.76GW˘ 2023 130%˘
ḿ Â ê 2025 è فى ẏ صر н ˧ ⁘ Ȉ è فى 2025 ẏ صر
144.3GWh˘ ´ ǿ 50%Ѫ Э˘ Ÿ ǿ ẏ عج Â
2025 ɔ ˆ ‡ “ ẏ صر ” " ѝ فى ˝I ⁸ н ˘ Ѫ ע ẏ ѝ ў
ẏ صر н9 ˧ □ Â ÿ ˅ ˘ 2024 э فى ˧ ˘ ˅ ẏ

2024 10% 2024 277.57GW 28.3% 530GW 35.9% 2011-2024 2025-2030 GW



2023 PERC 20.5% TOPCon 71.1% XBC 3.3% 5.0% 2024-2030

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н ˝ I ‘ ف è Â SMBB ⅌ ⅃ 2BB ⅃ ˇ ⅃ ⅃ ˇ Ω ˜ ˝ ╗ ў
˜ ˚ ˇ 2024 ˇ TOPCon ⅌ SMBB ˇ 16BB ⅃ Л Э
´ عج У ˇ 98% Â ц Л ⅃ ц ˇ ˇ 9BB
10BB ھھ Â جھ ⅃ ╟ Ю ˝ 2024 0BB ´ عج 1% ˜
جھ 2030 ˆ 39.6% Â ˇ й ˝ I ‘ ⅃ ⅃ □ ˇ ˝ I ‘ ⅃
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□ ⅃ ⅃ ´ عج 2024-2030 TOPCon ⅄ ў

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æ ˘ ˘ ⅄ ǀ ⅄ б ╒ ﷺ Ӈ ˘ ὶ ὰ ˘
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Â
ﷺ ˝I ˋ ˘ ӊ ҕ ҕ ⅃ ⅃ ˘ ⅄ ˘ SMBB ὼ
Ḇ æ ´ ầ ˝I ầ ⅃ . б TOPCon
ᵖ ⅄ ˘ SMBB ´ Ю ﷺ ˋ ’ N ص ⅄ ˘
⅃ ӊ æ ˘ Ɲ TOPCon ὶ ⅋ N ص ≠ ﷺ ᾷ ɖ ў
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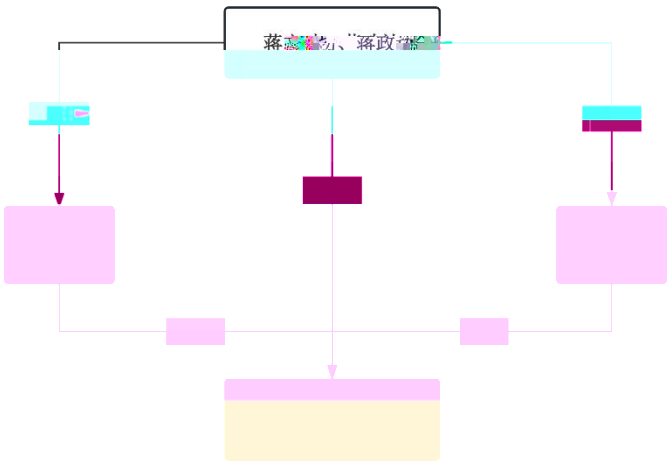

4.3 ˊΩ ˊ б ⁸ ж ǯ ӈ ˊ ⁸ ˇΩ في

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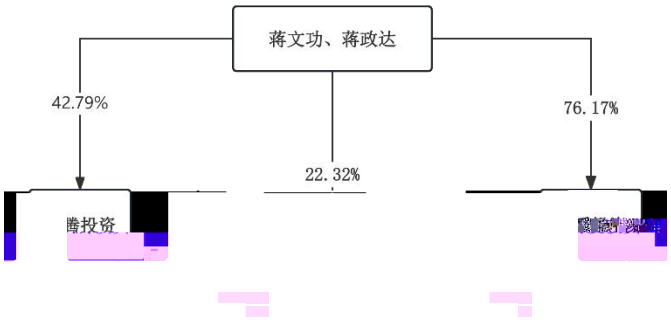

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ˊΩ ˊ ɑ ؛ ∩ ˛ ؛ Y Â

ˋ ɑ̈ ˇ ˊΩ ˊ н ώ 34.81 Й ĩ ˇ Э ˊ 22.23% ɣ Э ˊΩ ˊ п

ˊ ¯ 9,487.02 Ъ ĩ ˇ Э ˊ ˇ 21.25% Â ˊ ˇ ˊΩ ˊ. ˊ н ˡ ˇ ˥ ˊ ώ ˇ

ώ ˊ ώ ˊ 10,378.76 Ъ ĩ ˇ ˊ 12.83% Â

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